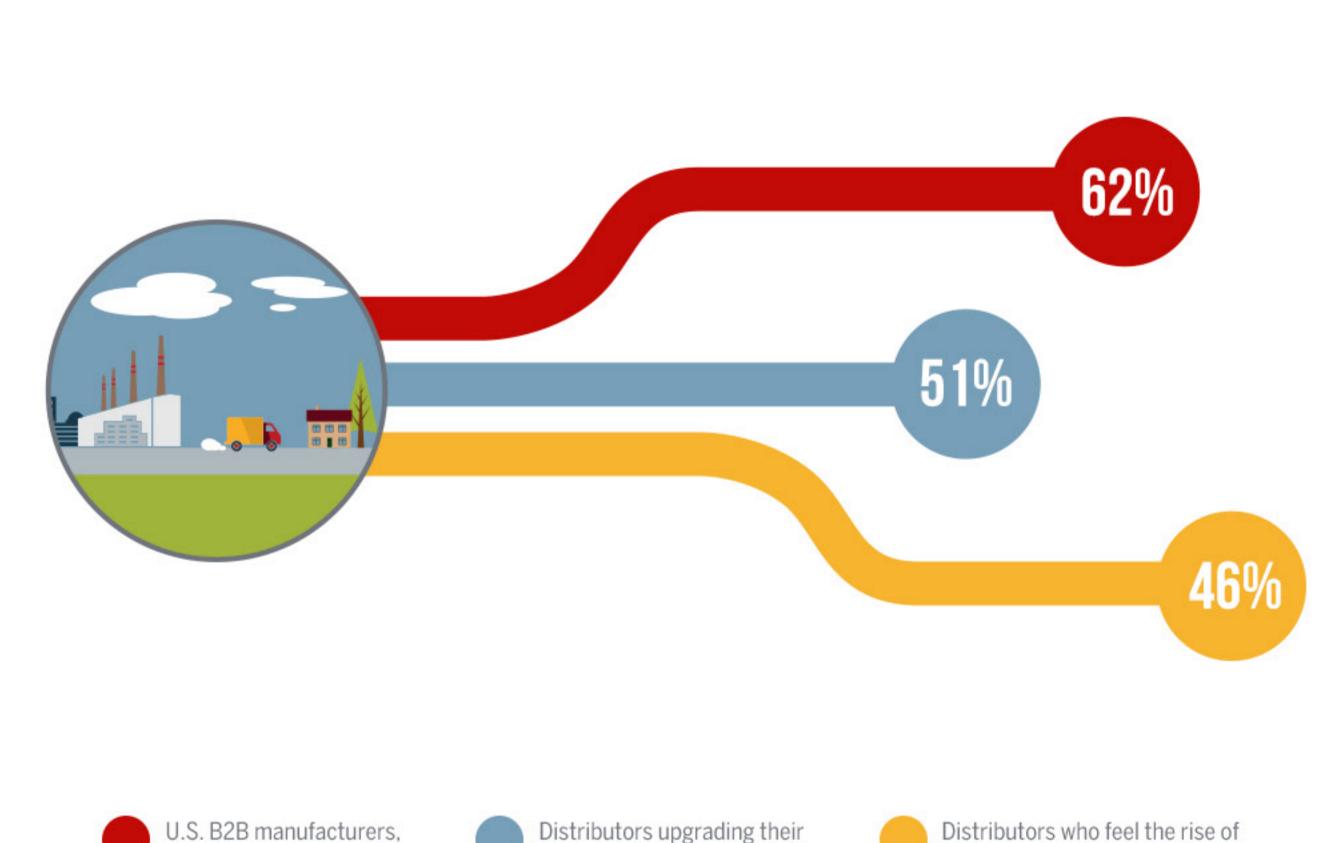
THE STATE OF DIGITAL TRANSFORMATION AND E-COMMERCE FOR DISTRIBUTORS

E-COMMERCE PRESENTS A \$ 6.6 TRILLION OPPORTUNITY FOR DISTRIBUTORS

YET MOST ARE STILL FALLING BEHIND IN THEIR E-COMMERCE MATURITY



This lack of sophistication (thus far) with distributors' e-commerce strategies can be attributed to industryspecific challenges.



- distributors, and/or wholesalers selling directly to end-consumers (D2C)
- infrastructure specifically to improve integration with their supplier's systems
- D2C sales is making the competition among distributors, and between distributors and manufacturers, tighter

B2B BUSINESSES ACROSS E-COMMERCE MATURITY STAGES IN 2018



(or between) the E-Commerce 1.0 and E-Commerce 2.0 maturity stages.



BUT DISTRIBUTORS NOT OFFERING A SATISFACTORY

OF THEIR ONLINE REVENUE EVERY YEAR.

(R) EVOLUTION

